



## Plan Preparation Payment

**Name:** \_\_\_\_\_ **Address:** \_\_\_\_\_  
\_\_\_\_\_

**Date:** \_\_\_\_\_ **My Adviser:** \_\_\_\_\_

Please accept payment for the preparation of my personal financial plan (Statement of Advice) for the agreed amount of \$.....(including GST).

I enclose a cheque / money order payable to **“The Navra Group Pty Ltd”**

Or

I have made an electronic funds transfer payment directly to the Navra Group bank account as detailed below:

Navra Group’s bank account details:

Bank: St George Bank  
Account Name: Navra Group Pty Ltd  
BSB: 112 879  
Account Number: 027767439  
Description of transaction: *“Your surname – adviser’s initials”*

For electronic funds transfer please attach a copy of the receipt as proof of payment with this payment form. For ease of administration please insert a description of the transaction as illustrated above. For example if your surname was Smith and your adviser is Joe Bloggs “Smith – JB”.

I understand a receipt invoice will issued by Navra Group upon receipt of the cheque/money order or proof of EFT payment

Your Financial Adviser is an Authorised Representative of the Navra Group who is the authorising licensee, and holder of Australian Financial Services Licence (AFSL) 292 605.

Please forward completed payment form with cheque or EFT receipt (no postage stamp required) to:

Navra Financial Services  
Reply Paid 77655  
NORTH SYDNEY NSW 2060

**Office Use Only**

Date Processed: